3G

2G

Mission Artificial Intelligence India: Instances where Indian Government rode the AI Train successfully in 2019 India is ahead of China and Israel in artificial intelligence readiness. AI has been

described as the 'new electricity'. India should spare no effort to break into the top 10. India comes in at number 17 (with a marking of 7.515), lower than the United Kingdom, the United States, Scandinavia and most of Europe, but, interestingly, it is ranked higher than China and Israel, and beats tech heavyweights such as South Korea and even Estonia, which has the highest internet penetration

rate in the world. Initiatives in AI by Govt. of India in 2019: Safe and Ethical Use of AI: Recently, the government of Tamil Nadu announced that they are working on a policy for the safe and ethical use of artificial intelligence. This first-of-a-kind policy will be like a rule book for

the state agencies and vendors who will be using AI for governance services. Shri. Narendra Modi, Hon'ble Prime Minister of India Automated Facial Recognition System (AFRS) To Identify Criminals: The National Crime Records Bureau (NCRB), Ministry of Home Affairs, Government of India recently released a tender in order to create Automated Facial Recognition System (AFRS).

Al System in Government Buses: In August, the Government of Uttar Pradesh and Karnataka announced the plan to install Al systems in the buses in order to alert sleepy drivers and avoid collisions. Al-Based Traffic Scan: In May this year, the Government of West Bengal and the state IT department along with the police announced that they are working on an Al system in order to monitor vehicles and send an alert instantly to the police if there is any abnormality in the driving behaviour.

Chatbot to Register House and Marriage: A few months ago, the Information Technology, Electronics and Communications (ITE&C) department of Telangana announced that the department is working on chatbots which will work on robotic process automation (RPA). The chat will extract details like locations of sub-registrar offices (SRO), the fee for marriage, property and society registrations, among others. India to Use Al And 100 PF Supercomputer To Improve Weather Prediction: The Union Secretary for Earth Sciences, Dr. M. Rajeevan announced the use of artificial intelligence and machine learning to help in improving the understanding of weather

and climate phenomena and their forecasting. Al-based solutions for agriculture in India: In October, the Government of Maharashtra announced the implementation of Albased solutions for agriculture in India in order to reduce agricultural risks for farmers, under the Maha Agri-Tech project. AIRAWAT: AIRAWAT or AI Research, Analytics and knowledge Assimilation platform is a cloud computing platform for Big Data which has been announced by NITI Aayog this year Al For Improvement of Services in Rural Areas: A few months ago, the CSC e-Governance Services India Ltd (CSC

SPV) announced the development and delivery of new digital services to around 900 million citizens living in rural areas in India by using artificial intelligence and data analytics across sectors such as finance, education, healthcare, among others. Click >> <u>here</u> for more info.

FAME India so far The Govt. of India has supported 425 electric buses on pilot basis since the launch of FAME India [Faster Adoption and Manufacturing of (Hybrid &) Electric Vehicles in India] scheme that—in its second phase—aims to support (through incentives) about 7000 e-buses over a period of three years commencing from April 1, 2019. Since

inception of the Faster Adoption and Manufacturing of (Hybrid &) Electric Vehicles in India (FAME India) in 2015, about 2.8 lakh vehicles have been supported by way of

extending demand incentives of about Rs. 359 crore. As pilot project, 425 e-buses were also supported for various cities in different states to promote public transportation. the Minister of Heavy Industries & Public Enterprises, Mr. Prakash Javadekar

said. Notably, in August this year the Ministry sanctioned 5595 electric buses for intra -city and intercity operation under FAME II Scheme. Of these, 5095 electric buses were sanctioned to 64 cities/state transport corporations for intra-city operation; 400 electric buses for intercity operation; and 100 electric buses for last-mile connectivity to Delhi Metro Rail Corporation.

Click >> here for more info. Govt. of India think tank NITI Aayog released a report 'Health Systems for a New India: Building Blocks—Potential Pathways to Reforms The report identified five focus areas of future health system - to deliver on unfinished public health agenda, change health financing away from

predominant undesirable out-of-pocket expenditure is reduced and spending is directed towards larger risk-pools with strong strategic purchasing capabilities. L to R: Mr. Bill Gates, Co-chairman of Bill and Melinda Gates Foundation, Dr. Rajiv Kumar, Vice Chairman, NITI Aayog, Mr. Amitabh Click >> <u>here</u> for more info Kant, CEO, NITI Aayog

new interface that will improve speeds and lower latencies. Applications will

1. Access - It refers to radio access which covers both cellular and non-

include mobile broadbands and smart cities.

5G network consists of five key technology areas:

out of pocket so spend into large insurers, integrate service delivery vertically and horizontally, empower citizens to become better buyers of health, harness the power of digital health. The report on the outset criticizes multiplicity of health schemes. NITI Aayog has recommended that health system financing structure should be changed in such a way that

**Article** 5G Opportunity – Global and India Perspective The cellular technology journey started off in India in the late '80s with 1G. Then 2G came which had limited data capabilities, which evolved to 3G where one could have slightly faster speeds from the data standpoint. With

4G, speeds became faster and consumption of video increased, thereby increasing the need of 5G. 5G is going to encompass not just mobile devices but a whole lot more other things including surveillance systems. 5G is not just about speed, it will be a new experience both for consumers as well as enterprises. With 5G, a new radio protocol is being built with a completely

4. Transport - Most of the connectivity between two cellular towers these days is through microwave, very little fiber is being used. Today it is said that over 20-25 percent of fiberisation is done, fiber being used as backhaul to connect towers. But with 5G, a lot more fiber will need to be deployed. Device – It refers not just to mobile devices but cars and a whole lot of connected devices. What will 5G offer? Massive device connectivity – It is predicted that by 2030, there will be nearly 30 billion connected devices. 2. Ultra-reliability – The way radio interface has been built has made it a reliable network. The highly reliable network brings possibility of applications like remote surgeries, and use of robotics in manufacturing industries. 3. Ultra-low latency – 5G promises a low latency of 1 – 10 milliseconds, which supports real-time applications used for gaming

tion, etc. which will increase safety on the road. 5G will also find application in drones, video surveillance, broadcasting, retail industry, and so on. 4. 5G-enabled IoT use cases can be classified into two categories: Massive IoT and Critical IoT: ⇒ Massive IoT refers to low-cost, low-energy and small volume data volumes in massive numbers. Possible applications would include smart logistics and smart city applications like smart metering, smart traffic management, smart agri-⇒ Critical IoT refers to applications like factory automation, which enables remote monitoring of your equipment, remote operations, remote surgeries and smart grid.

3. 5G applications in terms of connected cars include vehicle-to-vehicle communication, vehicle-to-infrastructure communica-

later launched a program called "Building an end to end 5G testbed". It is also working closely with the academia to build more 5G use cases. The government allocated a budget of INR 2240 million to IIT Madras, Delhi, Kanpur and IISc to build 5G prototypes. Ericsson installed the first public access 5G testbed at IIT Delhi on July 2018. Is India ready for 5G? There is a lot of intent from the Indian Government to catch up and adopt technology as to how the West has been adopting, but

India is not ready for 5G yet. The first and foremost reason is that the operators are not yet ready to invest in 5G. For 5G, India needs an investment of US\$ 50-60 billion which is a huge amount from an India perspective. The health of the Indian telecom industry today is not good. Operators are burdened with debts of almost INR 5-6 lakh crore. Second is the cost of servicing that debt while maintaining the existing customers of 300-400 million subscribers. There is additional cost involved adding more spec-

Unfortunately, the cost of spectrum in India is higher than anywhere in the world. Therefore, operators need to spend a lot more money to buy a particular spectrum, build infrastructure and develop ecosystem. Hence, India is still two years away from actually

Article by Mr. Aditya Fuke, Manager - Smart Cities & IoT, Fraunhofer Office India. He can be contacted at <u>ad-</u>

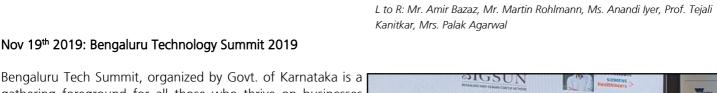
Confederation of Indian Industry (CII) - Telangana Chapter had organized an education summit in Hyderabad on Nov 15th 2019, and invited Ms. Anandi Iyer, Director, Fraunhofer Office India to speak in the session on "Education-Research-Skills for Economic Growth". Ms. Anandi lyer delivered a presentation on "Converting Research into Products". Her presentation was very well received by the audience, most of whom were from academia and industry focussing on workplace of tomorrow, which calls for a

very proactive as far as the 5G is concerned. In September 2017, the Indian government constituted a 5G high-level forum and

CII Deloitte CII CII CII CII 

panellists

L to R: Ms. Anandi Iyer, Ms. T Sarita Reddy, Chairperson, CII Skills Council along with other



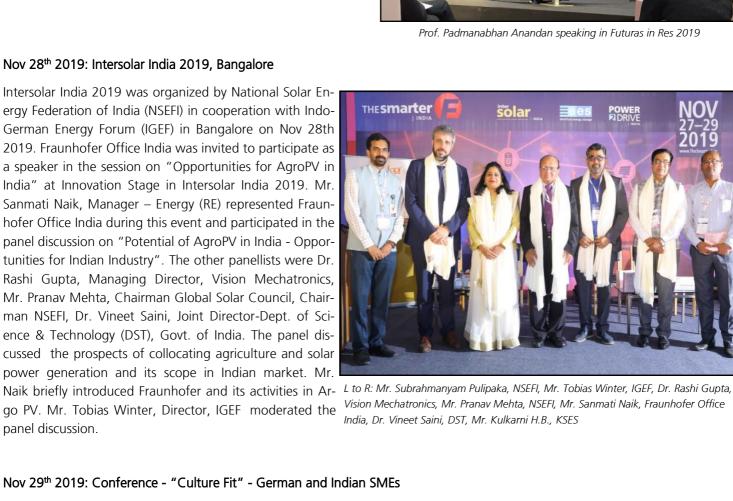




Nov 18th 2019

Smart Tower





Nov 29th 2019: Meeting with Mr. Makarand Phadke, Senior Vice President- Innovations, Reliance Innovation Leadership Centre,

Ms. Anandi Iyer, Director, Fraunhofer Office India met with Mr. Makarand Phadke, Senior to discuss potential cooperation between Fraunhofer and Reliance Industries in innovation in biotech. Mr. Phadke is also Chairman of Science Technology & Innovations Committee, Federation of Indian Chambers of Commerce and Industry (FICCI). She also discussed the potential cooperation

between Fraunhofer and FICCI to develop a roadmap for setting up a robust Science and Technology ecosystem in India.

Jan 08th - 10th 2020: Visit of Mr. Michael Kasper, Head of Cyber-Security, Fraunhofer Singapore to Fraunhofer Office India

During Mr. Kasper's visit, Fraunhofer Office India is organizing a workshop with IT Companies in Bangalore on Cyber Security at

Nov 29th 2019: Visit of The Administrative Bureau of Radio Stations, Govt. of China to Fraunhofer Office India

Smart Charging Station

Nov 20th - 22nd 2019: Visit of Ms. Anandi Iyer, Director, Fraunhofer Office India to Germany

Ms. Anandi Iver represented Fraunhofer Office India in "Futuras in Res 2019 What's the IQ of AI?" organized by Fraunhofer Gesellschaft on Nov 21st and 22nd 2019 in Berlin. She had coordinat-

ed the participation of Prof. Padmanabhan Anandan, CEO,

Wadhwani Al, who was one of the speakers in the panel on

"Empathy & Human-Machine-Interaction". She also attended

In addition, Ms. Anandi Iyer had a strategic meeting with Dr. Hinrich Thoelken, Special Ambassador Digitalisation, Govt. of Germany and Dr. Tilmann Holzer, Speaker, Federal Ministry of Health, Govt. of Germany to discuss the roadmap of Indo-

Maratha Chamber of Commerce, Industries & Agriculture (MCCIA), Goethe Institute and Consulate General of Federal Republic of Germany in Mumbai had organized a conference on "Culture Fit" - German and Indian SMEs ' on Nov 29th 2019 in Pune, and invited Ms. Anandi Iyer, Director, Fraunhofer Office India as a speaker to present the best practices of successful Indo-German cooperation in India. She delivered a presentation on "Examples of Best Practices" of successful Indo-German cooperation in India. The main focus of the presentation was on building mutual trust and confidence between India and Germany to strengthen the scientific and industrial ties between two countries.

A high-level delegation of The Administrative Bureau of Radio Stations of the Chinese Government led by Mr. Alexander Zink, Senior Business Development Manager, Fraunhofer IIS visited Fraunhofer Office India for an introductory meeting with Fraunhofer India team to understand the activities of Fraunhofer in India with focus on Broadcasting technologies, Industry 4.0, IoT

Important meetings

and Automotive Technologies.

**Upcoming Events** 

Fraunhofer Office India.

lore at Fraunhofer Office India.

Jan 13th - 24th 2020: On-site assessment in Kochi

city analysis and interview some key stakeholders.

For more details about the event, please click >> here

Feb 20th 2020: Fraunhofer International Day.

Agriculture (MCCIA) on Mar 2<sup>nd</sup> 2020 in Pune.

For more details about the event, please click >> here

For more details about the event, please click >> here

Activities of Fraunhofer Office India in Hannover Messe 2020 tbc.\*

Aug 2020: 6th Fraunhofer Innovation and Technology Platform (FIT), New Delhi

Apr 28th - 30th 2020: WINDENERGY India 2020, New Delhi

For more details about the event, please click >> <a href="https://example.com/here">here</a>

ration in this very important field between India and Germany.

Sept 9<sup>th</sup> - 12<sup>th</sup> 2020: The 3<sup>rd</sup> Global RE-Invest, New Delhi

For more details about the event, please click >> <a href="here">here</a>

Dec 15<sup>th</sup> - 17<sup>th</sup> 2020: Intersolar India 2020, Mumbai

For more details about the event, please click >> here

the areas of photovoltaics, PV production and solar thermal technologies.

Auto sector may spend Rs 17,000 cr on capex till FY21 despite slowdown

Modi government taking several steps to incentivise renewable energy sector

Factory output contracts again, falls to lowest in six years

Renewables to account for 55% of energy mix by 2030 India needs tariff reforms to boost consumption of renewables

Govt plans to bail out clean energy firms

Renewable Energy

cal solutions available to overcome them.

Apr 24th - 25th 20202: RenewX 2020, Hyderabad

Apr 25th - 28th 2020: Hannover Messe 2020

Fraunhofer Alumni Summit 2019 in Berlin.

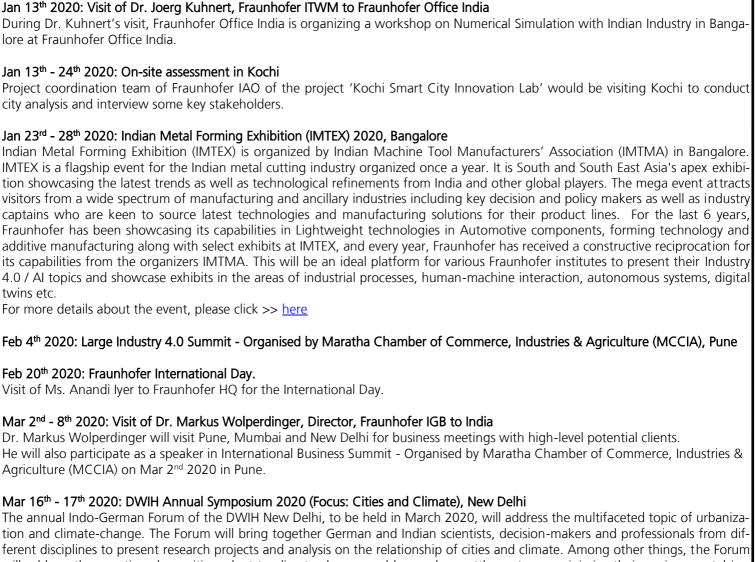
German cooperation on AI in Healthcare.

Visit to Grow Smarter Project

FUTURAS IN RES

THE IQ OF AI?

WHAT'S



Govt. of China delegation at Fraunhofer Office India

The 3rd Global RE-INVEST Renewable Energy Investors Meet & Expo, organised by the Ministry of New and Renewable Energy (MNRE), Government of India. It is a platform fort International Solar Alliance (ISA) Partnership and Renewable Energy Investors Meet and Expo. The 3rd Global RE-Invest will also host the Second Meeting of the ISA Assembly and the ASEAN Ministerial Meet For more details about the event, please click >> here Sept 23<sup>rd</sup> - 25<sup>th</sup> 2020: Renewable Energy India (REI) Expo, New Delhi Over the years, REI has been established as the most comprehensive, reputed and Asia's largest expo in this domain where the green community congregates to discuss the trends, addresses challenges and showcases the best and most innovative technologi-

Further details of 6<sup>th</sup> FIT Platform would be shared in the upcoming issues of Fraunhofer Office India e-newsletter.

ble economic development. RenewX will provide an excellent platform for organisations to capitalise and penetrate this lucrative

WINDENERGY India 2020 is organised by Indian Wind Turbine Manufacturers Association (IWTMA) and PDA Trade Fairs Pvt Ltd, the 3-day trade fair and conference will provide a vibrant platform to meet, interact and engage with policymakers, regulatory au-

The Flagship event of the Fraunhofer – Fraunhofer Innovation and Technology Platform (FIT) is held once in every two years. It focuses on different thematic fields and showcases Fraunhofer's cutting edge technologies, innovations and futuristic solutions, and is typically attended by more than 200 delegates from India and abroad. The 6th FIT Platform will focus on Artificial Intelligence across Healthcare, Agriculture, Education, Smart Cities & Infrastructure and Smart Mobility & Transportation, and catalyse collabo-

Intersolar is the world's leading exhibition & conference series for the solar industry. As part of this event series, Intersolar India in Mumbai is India's most pioneering exhibition and conference for India's solar industry. It takes place annually and has a focus on

market. The event will bring together stakeholders from the sector and will help set a growth agenda for the future.

thorities, international and domestic technology, solutions and service providers from the wind power industry.

Manufacturing India's real GDP growth in FY20 to come below 5%: IHS Markit Govt to launch PMKVY-III in next financial year: Skill development minister Steel demand to slow down on weak auto, manufacturing demand India's manufacturing capacity utilisation declines to the lowest ever

cellular domains. Even Wi-Fi standards are now part of IoT. Similarly, it includes low power WAN protocols like LTE-M and NB-IoT also part of 5G standards. So, the access is far more wider and broader in 5G. 2. Network – It refers to separating the control plane from the user plane. Here, we are using software-defined networking and network function virtualization techniques for providing software control. Example, a typical router consists of a control plane which decides which route to take. And then the forwarding function moves packets from one router to another through a 3. Edge-computing – It is to make processing closer to the asset. It is another important dimension when we talk about 5G.

Better capacity & more coverage -5G will enable implementation of multiple small cells within a particular area, resulting in high speeds within that specific area. Thus, more capacity through more connection points in smaller areas will lead to better customer experience. 5G will enable new IoT use cases: 1. Wide implementation of IoT would significantly improve video experience. One would be able to download videos much faster and view ultra-HD videos. The gaming experience is going to be much better. 2. Even the AR and VR applications would run well.

5G adoption – global update:

trum, adding more towers, etc.

**Recent Events / Activities** 

itya.fuke@fraunhofer.in for specific enquiries and support.

15 November 2019

Nov 18th 2019: Germany's Energiewende in India, Bangalore

This year Travelling exhibition "Germany's Energiewende" to India was organized in Bangalore and Kochi. This was a public exhibition on Germany's transition to clean an sustainable energy sources. The exhibition opened on Nov 18th 2019 in Bangalore with a panel discussion on 'Energiewende in India - Status quo and the future'. The panel comprised of the following speakers - Mr. Martin Rohlmann, Cultural Officer of the German Consulate Bangalore, Prof. Tejali Kanitkar, National Institute of Advanced Studies (NIAS), Mrs. Palak Agarwal, Co-Founder & COO, Batti Ghar Foundation and Mr. Amir Bazaz, Senior Consultant, Indian Institute of Human Settlements (IIHS). The German Consulate General in Bangalore had invited Ms. Anandi Iyer, Director, Fraunhofer office India to moderate this

world technology to Indian soil. It is a conducive stage, where industry experts share their insights on technological advancements in varied sectors and where businesses create fruitful cross-linkages to further their growth in the realm of Science,

As a part of Global Innovation Alliances (GIA), the German Consulate General in Bangalore had conducted a session on Artificial Intelligence on Nov 19th 2019, and invited Ms. Anandi lyer to participate as a speaker in a high-level panel discussion on "Artificial Intelligence – Driver of Sustainability". The panel comprised of the following eminent speakers - Mr. Gerd Hoef-

Aravind Raman, Head, Country Strategy and Business Develop-

Information Technology and Biotechnology.

Ms. Anandi Iyer delivering presentation at CII-EDU Summit

panel discussion.

using 5G.

The cost of spectrum in India is higher than anywhere in the world and operators are already burdened with debts of almost INR 5 -6 lakh crore. 5G status in India and roadmap: The Indian Government is aiming full scale deployment of 5G networks by late 2019 or early to mid-2020. The government is also

already taken the lead and have started trials. These countries will adopt 5G quicker than India.

References: Electronics Forum, IoT 2019 magazine, The Economic Times, Mouser Electronics

redesign of the higher education courses to enable students to develop new types of skills.

Nov 15th 2019: CII - EDU Summit - Reimagining the future of Higher Education

As far as the US is concerned, all mobile operators have already made a head-start. In Europe, 5G rollout is a bit slow. They are lagging behind right now as the operators are not ready yet. In Asia, countries like China, Japan, South Korea and Australia have

gathering foreground for all those who thrive on businesses that leverage technology. Over the last few years, the summit has become a global catalyst, introducing next generation innovators to the market place and shrinking borders to bring

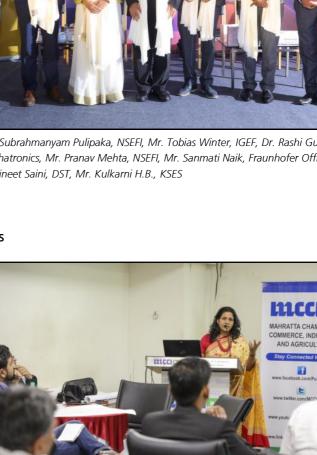
ner, Managing Director and President, Siemens Healthineers L to R: Mrs. Margit Hellwig-Boette, Mr. Siddharth Balachandran, Mr. Aravind Pvt. Ltd., Ms. Anandi Iyer, Director, Fraunhofer Office India, Mr. Raman, Mr. Gerd Hoefner, Ms. Anandi Iyer, Mr. Ganapathy Venugopal

ment, Bosch India, Mr. Ganapathy Venugopal, Cofounder & CEO, Axilor Ventures, and Mr. Siddharth Balachandran, Airbus BizLab Leader – India. The panel discussed the potential of AI to lead profound changes in the way humans, organizations and technology interact. This panel also highlighted the latest trends and challenges in the field of Artificial Intelligence regarding Healthcare, Agritech, & mobility/Aviation. Mrs. Margit Hellwig-Boette, German Consul General Bangalore moderated the panel discussion.



Smart Building (Affordable Housing for LIGs)

Empathy (and/in) Al for Socia



Ms. Anandi Iyer delivering presentation in "Culture Fit" Conference

will address the questions how cities adapt to climate-change and how urban settlements can minimize their environmental im-Mar 18th 2020: Meeting of the German Organizations in Bangalore, hosted by Invest in Bavaria RenewX intends to accelerate the growth of the South Indian Renewable Energy Industry and contribute to the country's sustaina-

Fraunhofer mentions in the news New Fraunhofer entities explore Al, Cyber security Rohde & Schwarz and Fraunhofer research 6G at THz frequencies Chinese Broadcasters Collaborate with Fraunhofer IIS Fraunhofer IPT, FPC@UT and Additive Industries to "Fast-Track" LPBF 3d Printing Fraunhofer researchers develop technique to produce aluminium windings for motors Automotive Pain in Indian auto sector to continue

A deep dive into sector's situation: ETAuto releases India Auto Industry Status Report Sluggish demand in H1: Auto components sales fall record 10% to Rs 1.87 lakh crore Slowdown for India's auto sector continues as global car sales fall



**Smart Cities** Sweden to help India in building climate neutral smart city People's participation in Smart City projects limited to digital literates The Smart Cities Mission needs to be efficient, socially inclusive Smart Cities Council India recognises urban farming idea by Bengaluru's 10by10 Studio Rs 100 crore to be released soon for Smart City project in Vishakhapatnam Research & Development At 0.7% of GDP, India's R&D expenditure in science is less than BRIC nations Samsung to scale up R&D in India Delta to Strengthen Manufacturing to Tap India's EV Charging Market

Why India's Falling Electricity Demand is a Worrisome Trend Amid Slowdown. Can Renewable Energy Revive it?

Supporting digitisation in India a great opportunity: VMware **Engineering Research Economy** India has people. It needs consumers India is heading for an economic growth of below 5% With gains in life expectancy, education, health care facilities, India moves up in human development index Why stronger India-US trade is important for geopolitics Once the world's fastest growing economy, India faces a slowdown Visit www.fraunhofer.in Fraunhofer Office India e-Newsletter is a monthly feature and a compilation of Fraunhofer Activities and Industry Specific News Updates of India.

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